

CURRENT REPORT No. 37/2015

Date of Report:

15 April 2015

Re:

Notification of the decreasing by 2% in total number of votes at the General Meeting of Emperia Holding S.A.

Update:

The Management Board of Emperia Holding S.A. informs that on 14 April 2015 received the following notice from an investment fund manager operating as a Polish joint-stock company, ALTUS Towarzystwo Funduszy Inwestycyjnych S.A.:

“Acting pursuant to Article 69(2)(1)(a) in conjunction with Article 87(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2009, No. 185, item 1439, as subsequently amended), ALTUS Towarzystwo Funduszy Inwestycyjnych S.A. (“Manager”) hereby notifies that upon completion of a sales transaction, the interest held by a closed-end investment fund, ALTUS 29 Fundusz Inwestycyjny Zamknięty, decreased by 2% of the total number of votes at the General Meeting of Shareholders of Emperia Holding S.A. (“Company”) in relation to notice ALTUS TFI S.A. of 1 July 2013.

Date and type of event causing the change in the interest being notified:

The interest held by ALTUS 29 Fundusz Inwestycyjny Zamknięty decreased by 2% threshold of the total number of votes at the Company after sales of 4 763 Company’s shares of 9 April 2015.

The number of shares held before the change in the interest and the percentage in the Company’s share capital they represented and the number of votes attached to such shares and the percentage share in the total number of votes they represented:

Before the above transaction cleared, the ALTUS 29 Fundusz Inwestycyjny Zamknięty managed by the Manager held 1 658 392 shares in the Company or 10,89% of the total number of votes at the Company and the same percentage of its share capital. Other investment funds managed by the ALTUS TFI S.A. didn’t hold shares of the Company.

The number of shares currently held and the percentage in the Company’s share capital they represent and the number of votes attached to such shares and the percentage share in the total number of votes they represent:

After the above transaction cleared, the ALTUS 29 Fundusz Inwestycyjny Zamknięty managed by the Manager, holds 1 653 629 shares in the Company or 10,86% of the total number of votes at the Company and the same percentage of its share capital. Other investment funds managed by the ALTUS TFI S.A. don’t hold shares of the Company.

The total number of shares in the Company and the number of votes at the General Meeting of Shareholders of the Company is 15,223,565.

No subsidiaries of the shareholders making the notification hold shares in the Company.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.”

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005